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MILL STREET & Co.

Mill Street & Co. Announces an Equity Placement in Lumbermens Credit Group Ltd.

Toronto-February 27th, 2014 – Mill Street & Co. (“Mill Street”) is pleased to announce its equity investment in the fully diluted shares of Lumbermens Credit Group Ltd. Founded in 1915, Lumbermens Credit Bureau & Mercantile Credit Bureau (“Lumbermens & Mercantile”) has been a mainstay in the construction credit reporting industry in Eastern Canada. “We are very excited to have Lumbermens & Mercantile join our group of companies,” noted Mill Street President, Noah Murad. “What is unique about this business is the company’s rich and proprietary information database which has been built over many decades. Our investment in Lumbermens & Mercantile shows our continued commitment to building a portfolio of unique businesses with underappreciated assets.”

“Mill Street’s investment into Lumbermens & Mercantile will allow us to grow the business further and gain market share,” says John L Smith, President of Lumbermens & Mercantile. “As President I welcome the advice and management support which Mill Street will be able to bring to the table to support Lumbermens & Mercantile. Lumbermens & Mercantile will be launching several new product and sales initiatives in the coming months to support their growth plan.”

More information can be obtained by visiting www.millstreetco.com and www.lumbermen.com

About Lumbermens Credit Group

Founded in 1915, Lumbermens & Mercantile provides credit information to its members, reporting on commercial businesses throughout North America and offering specialized construction credit reporting and commercial reporting products, based on real time data.

About Mill Street & Co.

Mill Street & Co. (“Mill Street”) is a diversified investment company committed to creating sustainable, long-term growth through the intelligent application and management of capital. Mill Street actively manages its investments with the goal of providing its investors with capital returns exceeding major indices and mutual funds. Mill Street invests primarily by purchasing equity positions in private and public companies.

For more information please contact: contact@millstreetco.com