

February 2015

MILL STREET & Co.

Mill Street & Co. Advisory Services Completes \$19 Million in Debt Financing for Energy Company

Toronto-February 23, 2015- Mill Street & Co. Advisory Services ("Mill Street") is pleased to announce the completion of \$19 million in debt financing for its client, an energy company.

Mill Street & Co. Advisory Services division helps small- and medium-sized businesses structure debt, equity, mezzanine financing transactions, and acts as a resource to help our subsidiaries drive growth. Mill Street also advises on mergers and acquisitions and assists its clients with succession planning.

More information can be obtained by visiting www.millstreetco.com

About Mill Street & Co.

Mill Street & Co. ("Mill Street") is a diversified investment company committed to creating sustainable, long-term growth through the intelligent application and management of capital. Mill Street actively manages its investments with the goal of providing its investors with capital returns exceeding major indices and mutual funds. Mill Street invests primarily by purchasing equity positions in private and public companies.

For more information please contact: contact@millstreetco.com