

MILL STREET & Co.

Mill Street & Co. Completes Non-Brokered Private Placement

Toronto, ON, August 1st, 2016 — Mill Street & Co. Inc. (“Mill Street”), is pleased to announce the completion of a non-brokered private placement including a conversion of existing debenture notes to its class B shares.

“The completion of this financing further proves the partnership which we have developed with our stakeholders.,” says President, Noah Murad. “We want to thank all of our partners for their commitment to what we are building.”

About Mill Street & Co.

Mill Street & Co. is a diversified investment company committed to creating sustainable, long-term growth through the intelligent application and management of capital. Mill Street actively manages its investments with the goal of providing its investors with stable returns exceeding major indices and mutual funds. Mill Street invests primarily by purchasing equity positions in private and public companies. www.millstreetco.com

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