

MILL STREET & Co.

Mill Street & Co. Advisory Services Division arranges \$3 million in Debt Financing Products for its subsidiaries

Toronto, ON, December 17th, 2015 — Mill Street & Co. Inc. (“Mill Street”), is pleased to announce the completion of \$3 million in various debt financing products, including asset based and operating facilities. This calendar year, Mill Street has arranged over \$200 million in debt for its clients and subsidiaries.

Mill Street’s Advisory Services division assists businesses in structuring debt, equity and mezzanine financing transactions. Mill Street also advises on mergers and acquisitions and assists its clients with succession planning.

About Mill Street & Co.

Mill Street & Co. (“Mill Street”) is a diversified investment company committed to creating sustainable, long-term growth through the intelligent application and management of capital. Mill Street actively manages its investments with the goal of providing its investors with capital returns exceeding major indices and mutual funds. Mill Street invests primarily by purchasing equity positions in private and public companies.

For more information about Mill Street & Co, please visit www.millstreetco.com or email contact@millstreetco.com